

# MTY FOOD GROUP INC.

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Trading Symbol: TSX Venture - MTY

## **NEWS RELEASE**

The Company is pleased to announce that it has arranged with one individual, a non-brokered private placement of 1.0 million common shares at a subscription price of \$3.50 per share to raise gross proceeds of \$3.5 million. The net proceeds of the offering will be added to the Company's unallocated working capital. No selling commissions or finder's fees will be paid in connection with the placement.

The private placement is subject to regulatory acceptance.

ON BEHALF OF THE BOARD

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Stanley Ma,  
Chairman, President & CEO

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

For more information please contact Jean-francois Dube, investor relations at 1-450-226-8475 or by email at [jfcine@cgocable.ca](mailto:jfcine@cgocable.ca)